

# WELCOME TO THE OFFICE OF HEATHER J. ROBERTS, M.D., AMC

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Our goal is to provide our patients with personalized expert skin care that meets and exceeds expectations. Please fill out these forms completely. The better we know your history, the better we can care for you.

Today's Date: \_\_\_\_\_

Referred By: \_\_\_\_\_

## **PATIENT'S INFORMATION:**

Patient's Name: \_\_\_\_\_  
*Last*  Male *First*  Female *Middle Initial*

Birth Date: \_\_\_\_\_ Home Phone #: \_\_\_\_\_

Home Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Billing Address if different than above: \_\_\_\_\_

Pharmacy Name/Phone #: \_\_\_\_\_

Pediatrician's Name: \_\_\_\_\_ Phone #: \_\_\_\_\_

## **PARENTS' INFORMATION**

Mother's Name: \_\_\_\_\_ Home Phone #: \_\_\_\_\_

E-Mail Address: \_\_\_\_\_ Cell Phone #: \_\_\_\_\_

Social Security #: \_\_\_\_\_ Driver's License #: \_\_\_\_\_

Home Address (If different from above): \_\_\_\_\_

Employer Name: \_\_\_\_\_

Father's Name: \_\_\_\_\_ Home Phone #: \_\_\_\_\_

E-Mail Address: \_\_\_\_\_ Cell Phone #: \_\_\_\_\_

Social Security #: \_\_\_\_\_ Driver's License #: \_\_\_\_\_

Home Address (if different from above): \_\_\_\_\_

Employer Name: \_\_\_\_\_

Nearest friend or relative residing at an address other than your own:

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone #: \_\_\_\_\_

Address: \_\_\_\_\_

Other Family Members who are Current Patients: \_\_\_\_\_

## **TO RESPECT YOUR PRIVACY, PLEASE CHECK OFF THE PREFERRED NUMBERS AND/OR EMAIL ADDRESSES WE SHOULD USE TO LEAVE DETAILED PRIVATE INFORMATION FOR :**

Appointment Reminders:  Mom's Home  Mom's Cell  Mom's Email  
 Dad's Home  Dad's Cell  Dad's Email  Other \_\_\_\_\_

Lab/Biopsy Results:  Mom's Home  Mom's Cell  Mom's Email  
 Dad's Home  Dad's Cell  Dad's Email  Other \_\_\_\_\_

Patient Name: \_\_\_\_\_ Age: \_\_\_\_\_ Date: \_\_\_\_\_

HISTORY OF PAST ILLNESS:

Any Serious Illness  Yes  No If yes, please describe \_\_\_\_\_

HAVE YOU HAD ANY MAJOR SURGERY?

Yes  No Describe (Type and date): \_\_\_\_\_

ALLERGIES (Drugs, Chemicals, Food): \_\_\_\_\_

MEDICATIONS:

Prescriptions: \_\_\_\_\_

Over-the-Counter (Including vitamins&herbs): \_\_\_\_\_

Skin Care Products currently using: \_\_\_\_\_

GENERAL REVIEW:

Have you been in good health all your life?  Yes  No Recent weight change?  Yes  No Gain/Loss \_\_\_\_\_

SKIN:

Acne  Yes  No
Abnormal pigmentation or loss of pigment  Yes  No
Sensitive skin (gets red or irritated easily)  Yes  No
History of scars or keloids  Yes  No
Hives, eczema or itching  Yes  No
Do you wear sunscreen everyday  Yes  No
Blistering sunburns  Yes  No
Warts  Yes  No

HEAD, EYES, EARS, NOSE OR THROAT:

Herpes Simplex or Cold Sores  Yes  No
Chronic sinus trouble  Yes  No
Hay Fever  Yes  No
Other \_\_\_\_\_

CARDIOVASCULAR (Heart & Blood Vessels):

Heart trouble  Yes  No
Do you require Antibiotics for dental work  Yes  No
Heart Murmur  Yes  No
Other \_\_\_\_\_

BLOOD/LYMPHATIC:

Blood disease or anemia, transfusions  Yes  No
Immune disorders (HIV or AIDS)  Yes  No
Any bleeding problems  Yes  No

ENDOCRINE (Glands):

Thyroid disease or goiter  Yes  No
Diabetes  Yes  No

GYNECOLOGICAL:

Do you get monthly periods  Yes  No
Date of your last period \_\_\_\_\_
Birth control pill or hormone therapy  Yes  No
Name of birth control pill \_\_\_\_\_

RESPIRATORY: Asthma or wheezing  Yes  No

PSYCHIATRIC:

Depression  Yes  No
Anxiety attacks  Yes  No
Other \_\_\_\_\_

SOCIAL HISTORY: Do you smoke?  Yes  No Do you drink alcohol?  Yes  No

FAMILY HISTORY: (Check the following medical conditions that have occurred in your family)

Table with 3 columns: Mother, Father, Other Blood Relative. Rows include Asthma, Hay Fever, Eczema, Severe Acne, Psoriasis, Skin Cancer(Non Melanoma), Malignant Melanoma, Cancer.

ANY OTHER SKIN CONDITIONS THAT RUN IN YOUR FAMILY?  Yes  No

If yes, please explain \_\_\_\_\_

\*Signature of Patient/Responsible party \_\_\_\_\_ (Required)

Date: \_\_\_\_\_

\*If completing on line, please refer to the "digital signature" policy listed above.



**Heather J. Roberts, M.D., A Medical Corporation**

11500 W. Olympic Blvd., Suite 480  
Los Angeles, CA 90064  
310-477-4727

## Financial Policy

Our office is not contracted with any insurance companies or Medicare. Full payment for all services rendered is expected at the time of your visit. At each visit we will provide a copy of your properly coded superbill. Please attach this superbill to your claim form (available on your insurance company's website) to submit for reimbursement directly to you. If you have any questions on how to access a claim form from your insurance, please contact your insurance company directly or call Patricia at our office.

If at any time you have questions or concerns regarding the cost of a procedure, insurance submissions or claim denials, our staff is here to assist you.

Please note you will be reimbursed by your insurance under "out of network" benefits and in accordance with your plan's allowables and deductibles. As each insurance plan has its own "rules" we cannot predict how much your plan will pay. If you want to contact your insurance company before any procedures or appointments in our office, we can give you the billing codes in advance (if we know what is being treated) so you can get an idea on the reimbursement.

**RELEASE OF RECORDS:** I authorize the release of any information pertinent to my case to any insurance company, adjuster or attorney involved in this case to process any past, present, and/or future claims. I understand this authorization can be withdrawn upon my request at any time.

For your convenience in paying, this office will accept your ATM/Debit card, Master Card, Visa, American Express and cash. For identity protection, we will need a copy of your driver's license at your first visit.

I HAVE READ AND UNDERSTAND THE ABOVE FINANCIAL POLICY AND AGREE TO ITS TERMS REGARDLESS OF MY INSURANCE STATUS.

I KNOW THAT I AM ULTIMATELY RESPONSIBLE FOR THE BALANCE ON MY ACCOUNT FOR ANY PROFESSIONAL SERVICES RENDERED.

I certify that the information that I have provided is true and correct to the best of my knowledge. I will notify the office of Heather J. Roberts, M.D., AMC of any changes in my personal contact information.

I have read and agree to the above.

Patient Signature \_\_\_\_\_ Date \_\_\_\_\_

Legal Guardian Signature (if patient is a minor) \_\_\_\_\_ Date \_\_\_\_\_

Witness Signature \_\_\_\_\_ Date \_\_\_\_\_



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**Cancellation Policy**

We value the choice you have made in selecting our practitioners to take care of your skin health.

Our mission is to provide the highest quality, thorough and personalized dermatology care to all our patients. When scheduling, we try our best to accommodate your needs in a timely manner.

We understand conflicts may arise that require changing a previously scheduled appointment; however, we kindly request you cancel with at least 24 hours prior notification. Patients who cancel without 24 hours advance notice (last minute cancellations) or who simply do not show up (no shows) cause significant scheduling challenges in our office. We keep an active waiting list for patients requesting sooner appointments. Your courtesy in abiding by our cancellation policy allows us to better accommodate both your future and other patient's scheduling needs. We appreciate your understanding and consideration in this matter.

**Failure to cancel an appointment within 24 hours prior to your scheduled time or not showing up for your appointment will result in a \$250 fee for all medical visits OR 50% of the current fee for cosmetic and surgery appointments payable prior to scheduling any future visits.**

As a holistic medical and cosmetic Dermatology practice, we believe in personalized care. As such, our patients often request appointments to accommodate multiple procedures, treatments, and medical concerns on the same day. While we are happy to offer these **"extended time" appointments**, it does create scheduling challenges when patients "No Show" or cancel with less than 24 hours' notice. **We appreciate your cooperation in paying a \$750 deposit at the time of scheduling for these types of appointments. Failure to cancel an "extended time" appointment with at least 24 hours advance notice or not showing up will result in a cancellation fee equal to the entire pre-paid \$750 deposit without exception.**

Repeated late cancellation or no-show appointments will result in your being discharged from our practice as we believe mutual respect is the cornerstone of a healthy, long-term doctor-patient relationship.

We send multiple appointment reminders via e-mail, text and if needed, phone calls in advance of all appointments. If you do not respond to these reminders, our cancellation policy will still remain in effect.

No future appointments will be scheduled, nor records transferred without settling up payment of any outstanding cancellation fees.

I have read and fully understand the above policy and agree to its terms.

Patient Signature \_\_\_\_\_

Legal Guardian Signature (if patient is a minor) \_\_\_\_\_

Relationship to patient \_\_\_\_\_

Date \_\_\_\_\_

Witness \_\_\_\_\_

Date \_\_\_\_\_



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## Receipt of Notice of Privacy Practices Written Acknowledgement Form

I am a patient of Heather J. Roberts, MD and/or Christine C. Kim, MD.

I hereby acknowledge receipt of Heather J. Roberts, MD, AMC's Notice of Privacy Practices.

Name [please print]: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

OR

I am a parent or legal guardian of \_\_\_\_\_ [patient name].

I hereby acknowledge receipt of Heather J. Roberts, MD, AMC's Notice of Privacy Practices with respect to the patient.

Name [please print]: \_\_\_\_\_

Relationship to Patient:  Parent  Legal Guardian

Signature: \_\_\_\_\_

Date: \_\_\_\_\_